

Request for NDIS Plan Management Support

Attention: NDIA PLANNER

Re: PLAN MANAGEMENT – Improved Life Choices

Following a review of the options of managing funding within my plan – “Self-Managed”, “Agency Managed” or “Plan Managed”, I, the participant or their authorised representative, have decided to choose “**Plan Managed**”, and engage a professional Plan Manager to manage my NDIS funds and pay service providers on my behalf.

Please ensure the following support items are included in my plan to help me achieve my goals.

CB Choice & Control: 14_033_0127_8_3 (Financial Intermediary set up costs)

CB Choice & Control: 14_034_0127_8_3 (Financial Intermediary Monthly Processing)

Thank you